

# WELCOME TO BRODSKY ORTHODONTICS

PLEASE PRINT & COMPLETE BOTH THE FRONT & BACK

PATIENT'S NAME: \_\_\_\_\_ BIRTHDAY: \_\_\_\_\_ AGE IN YRS: \_\_\_\_\_ MOS: \_\_\_\_\_  
TODAY'S DATE: \_\_\_\_\_ SEX: \_\_\_\_\_ HEIGHT: \_\_\_\_\_ E-MAIL: \_\_\_\_\_  
ADDRESS: \_\_\_\_\_ CITY: \_\_\_\_\_ STATE: \_\_\_\_\_ ZIP: \_\_\_\_\_  
PARENTS ARE:  MARRIED  WIDOWED  DIVORCED  SEPARATED PATIENT LIVES WITH? \_\_\_\_\_

MOTHER'S NAME \_\_\_\_\_

SOCIAL SECURITY # \_\_\_\_\_ DOB \_\_\_\_\_

> Please check which number is the best to reach you during the day  
 HOME # \_\_\_\_\_  
 WORK # \_\_\_\_\_  
 CELL # \_\_\_\_\_

EMPLOYED BY: \_\_\_\_\_

BUSINESS ADDRESS: \_\_\_\_\_

CITY: \_\_\_\_\_ STATE: \_\_\_\_\_ ZIP: \_\_\_\_\_

PATIENT'S BROTHERS? Name \_\_\_\_\_ Age \_\_\_\_\_  
Name \_\_\_\_\_ Age \_\_\_\_\_

FATHER'S NAME \_\_\_\_\_

SOCIAL SECURITY # \_\_\_\_\_ DOB \_\_\_\_\_

> Please check which number is the best to reach you during the day  
 HOME # \_\_\_\_\_  
 WORK # \_\_\_\_\_  
 CELL # \_\_\_\_\_

EMPLOYED BY: \_\_\_\_\_

BUSINESS ADDRESS: \_\_\_\_\_

CITY: \_\_\_\_\_ STATE: \_\_\_\_\_ ZIP: \_\_\_\_\_

PATIENT'S SISTERS? Name \_\_\_\_\_ Age \_\_\_\_\_  
Name \_\_\_\_\_ Age \_\_\_\_\_

## HOW WERE YOU REFERRED?

DENTIST  FAMILY  FRIENDS  
 DRIVE-BY  WEBSITE  INVISALIGN  
 OTHER \_\_\_\_\_

↓ REFERRAL'S FULL NAME  
\_\_\_\_\_

PLEASE **CIRCLE** EITHER **YES** OR **NO** TO THE FOLLOWING:

YES NO - HAS THIS PATIENT EVER BEEN SEEN FOR ANY OTHER ORTHODONTIC CONSULTATION?  
IF YES, WHO WAS THE ORTHODONTIST? \_\_\_\_\_ DATE: \_\_\_\_\_

YES NO - HAS THIS PATIENT EVER HAD PREVIOUS ORTHODONTIC TREATMENT?  
WHO WAS THE ORTHODONTIST? \_\_\_\_\_ CITY: \_\_\_\_\_

YES NO - **HAS ANYONE IN YOUR FAMILY HAD ORTHODONTIC TREATMENT IN OUR OFFICE?**  
 BROTHER/SISTER  MOM/DAD  AUNT/UNCLE  COUSIN  OTHER \_\_\_\_\_

FAMILY MEMBER'S FIRST & LAST NAME: \_\_\_\_\_

## PRIMARY INSURED INFORMATION

Name of Insured: \_\_\_\_\_ How does the insured's name appear on the insurance card?

Insured's DOB: MM/DD/YY Insured's SSN or ID: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_ mother, stepfather, grandmother, etc.

Address of Insured: \_\_\_\_\_ write same if same as patient's address

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Employed by: \_\_\_\_\_

Work Address: \_\_\_\_\_ write same if you have written on this page already

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Dental Ins Co. Name: \_\_\_\_\_ Complete name Ex: Cigna include here if this plan is HMO/PPO

Ins Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Ins Group # \_\_\_\_\_ Ins Phone: \_\_\_\_\_

## SECONDARY INSURED INFORMATION

Name of Insured: \_\_\_\_\_ How does the insured's name appear on the insurance card?

Insured's DOB: MM/DD/YY Insured's SSN or ID: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_ mother, stepfather, grandmother, etc.

Address of Insured: \_\_\_\_\_ write same if same as patient's address

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Employed by: \_\_\_\_\_

Work Address: \_\_\_\_\_ write same if you have written on this page already

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Dental Ins Co. Name: \_\_\_\_\_ Complete name Ex: Cigna include here if this plan is HMO/PPO

Ins Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Ins Group # \_\_\_\_\_ Ins Phone: \_\_\_\_\_

DIAG RECORDS: \$ \_\_\_\_\_

TREATMENT FEE: \$ \_\_\_\_\_

INSURANCE: \$ \_\_\_\_\_

PERSONAL: \$ \_\_\_\_\_

DOWN PMT: \$ \_\_\_\_\_

MONTHLY PMTS: \$ \_\_\_\_\_

## FOR OFFICE USE ONLY

Consult: Dr B C  
TMJ \_\_\_\_\_

U - TYPE: Mini Ice

L - TYPE: Mini Ice

Treatment: Full  
Phase 1  
Appliance(s): Limited  
Surgical  
Invisalign

Extraction(s): \_\_\_\_\_

PATIENT'S NAME: \_\_\_\_\_

**PATIENT'S DENTAL HISTORY**

LAST DENTAL APPT. \_\_\_\_\_

**DENTIST NAME:** FIRST \_\_\_\_\_ LAST \_\_\_\_\_ Phone: \_\_\_\_\_

DENTIST'S ADDRESS: \_\_\_\_\_ CITY: \_\_\_\_\_ ZIP: \_\_\_\_\_

PLEASE CHECK REASONS FOR SEEKING AN ORTHODONTIC CONSULTATION:

- FRONT TEETH PROTRUDING       CROWDED TEETH       SPACES BETWEEN TEETH
- OVERBITE/UNDERBITE       JAW/JOINT PAIN       OTHER \_\_\_\_\_

PLEASE **CIRCLE** EITHER **YES** OR **NO** TO THE FOLLOWING:

- YES NO – Did your dentist encourage you to seek this consultation?
- YES NO – Do you have any missing or extra teeth?
- YES NO – Have you ever had any difficulty with past dental treatments?
- YES NO – Have you ever been told you have gum problems?
- YES NO – Do you have trouble opening your mouth wide?
- YES NO – Do your jaws ever click or pop?
- YES NO – Do you have pain in front of your ears?
- YES NO – Do you have pre-existing TMJ problems?
- YES NO – Have you ever had an injury to your face, neck, jaws, or teeth? Explain: \_\_\_\_\_

**CHECK HABITS:**

- Nail Biting     Lip Biting     Pencil Biting
- Thumb         Finger Sucking
- Night Grinding
- Mouth breathing
- Other \_\_\_\_\_

**What Are You Interested In:**  Invisalign     Mini (metal) Braces     Clear (ceramic) Braces     Retainers

PLEASE INDICATE **PATIENT'S** CONCERNS ABOUT THE FOLLOWING:

- YES NO – FEAR OF PAIN
- YES NO – FEAR OF DENTISTS
- YES NO – WANTS TREATMENT

PLEASE INDICATE **RESPONSIBLE PARTY'S** CONCERNS ABOUT THE FOLLOWING:

- YES NO – TRUST IN DENTISTS
- YES NO – FINANCIAL CONCERNS
- YES NO – OUTSIDE CONFLICTS

**PATIENT'S MEDICAL HISTORY**

*It is required by law that we have a complete medical history for all our patients. Please answer the following question as accurately as possible.*

PLEASE **CIRCLE** EITHER **YES** OR **NO** TO THE FOLLOWING **MEDICAL INFORMATION:**

- YES NO – Have you been a patient in a hospital during the past 2 years?
- YES NO – Are you currently being treated by your physician?
- YES NO – Are you currently taking Fosamax or any Bisphosphonates?
- YES NO – Are you taken any kind of medicine or drugs? **Please list MEDS →**
- YES NO – Do you wear contact lenses?
- YES NO – Do you smoke? How much? \_\_\_\_\_
- YES NO – Do you suffer from frequent or severe headaches, neck, or back pain?

*Are you allergic to any of the following?*

- YES NO – Latex                      YES NO – Any Metals/Plastic                      YES NO – Erythromycin
- YES NO – Codeine                      YES NO – Dental Anesthetics                      YES NO – Tetracycline
- YES NO – Penicillin                      Please List any other allergies \_\_\_\_\_

Physician's Name: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ Phone: \_\_\_\_\_

PLEASE LIST ANY MEDICATION(S) THE PATIENT IS PRESENTLY ON OR HAS TAKEN IN THE PAST YEAR:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**FEMALES ONLY:**

- YES NO - Is there a possibility you may be pregnant?
- YES NO - Are you pregnant?  
How many months? \_\_\_\_\_
- YES NO - Are you nursing?

**Have you ever had any of the following diseases or medical conditions? You must **circle** either **Y** or **N****

- |                              |                             |                             |                             |
|------------------------------|-----------------------------|-----------------------------|-----------------------------|
| Y N Abnormal Bleeding        | Y N Diabetes                | Y N Hemophilia              | Y N Radiation Treatment     |
| Y N Anemia                   | Y N Dizziness/Fainting      | Y N Hepatitis               | Y N Rheumatic/Scarlet Fever |
| Y N Artificial Heart Valve   | Y N Drug/Alcohol Abuse      | Y N High/Low Blood Pressure | Y N Sinus Problems          |
| Y N Artificial Bones/Joints  | Y N Emphysema               | Y N Hives/Skin Rash         | Y N Steroid Use             |
| Y N Asthma                   | Y N Epilepsy/Seizures       | Y N Kidney/Liver Disease    | Y N Thyroid Problems        |
| Y N AIDS/HIV+                | Y N Glaucoma                | Y N Mitral Valve Prolapse   | Y N Tuberculosis            |
| Y N Bronchitis               | Y N Heart Attack/Stroke/TIA | Y N Persistent Cough        | Y N Ulcers/Colitis          |
| Y N Cancer/Chemotherapy      | Y N Heart Murmur            | Y N Psychiatric Treatment   | Y N Venereal Disease        |
| Y N Congenital Heart Lesions | Y N Heart Pacemaker         | Other _____                 |                             |

*To the best of my ability, all the information that I have provided on this form is accurate and current. In addition, I have given permission for Brodsky Orthodontics to use my email address for correspondence by including it on this form.*

Reviewed by Dr. Brodsky  
Date \_\_\_\_\_  
Signature \_\_\_\_\_

**X SIGNATURE OF PATIENT (Parent or Guardian, if minor)** \_\_\_\_\_ **Date:** \_\_\_\_\_